

The logo for AmpliFund, featuring the word "AmpliFund" in a white, sans-serif font. To the right of the text is a small icon consisting of four horizontal lines of increasing length, resembling a signal or a bar chart.

# State of Montana Quarterly AmpliFund Meeting

**May 11, 2022**

# Montana Quarterly Meeting Agenda

- Introductions
- Looking Back
- Product Updates & Roadmap
- Statewide Projects
- Plan for next meeting

# AmpliFund Introductions

## Customer Success

Emily Naufel  
Pilar Martinez

## Product

Jason Yu  
Scott Tracey

## Implementation

Dan Holtz

## Management

Scott Smith  
Jillian Neimeister  
Rachel Bennett

# Montana Introductions



# Montana Agencies / AmpliFund by the Numbers



**56** Opportunities Published



**1,111** Applications Received



**708** Awards Generated  
**220** Grants Configured



**629** Payment Requests Approved for a total of **\$9,929,624.98**  
**2,990** Expenses Imported



**1,522** Performance Achievements Logged



**228** Amendments Approved



**2,046** Tasks Completed

# Key Functionality in Use

Functionality	Agencies					
Opportunities/Applications						
Payment Requests						
Performance Achievements						
Amendments						
Grants						
Expense Imports						
Tasks						
Custom Forms / Fields						
Custom Reports						
Workflow						

# Agency Summary

- What value is AmpliFund helping you achieve today?
- What are your current challenges when managing grants?
- What questions do you have for other agencies?

# Product Summary

- Q4 Product Updates:
  - Application Revision
  - Performance Reports & SF-425 Report
- 2022 Product Updates:
  - Payment Processing via date range
  - Negative Payment Request capability
  - Payment Authorization at budget category level
  - DUNS change to UEI
  - Enhanced ability to copy Pre-Award Budget to Post-Award
  - Multi Round Scoring Reporting capability
  - Pop-up reminder for unsaved changes
  - Ability for applicants to select multiple files on one field on applicant portal
  - Ability to export reports in CSV
  - Payment Processing Reports

# Roadmap updates

- System performance improvements
  - > Left-Hand Navigation Menu
  - > Expenses
  - > Payment Requests & Authorizations Grids
  
- What we're working on next
  - > Payment Management
  - > Advance Payments, Budgets
  - > Award & Opportunity Management, Security
  - > SSO Configuration Tools
  
- What we're preparing for later
  - > Workflow Engine
  - > Amendments
  - > Grant Performance & Output Reporting

# Statewide Projects Update

- SSO
  - Beta testing in June for select customers
- SABHRS Integration
  - Starting to schedule agency discovery sessions
  - Focus on understanding key processes, actions and supporting data
  - Goal to complete discovery calls in the next 6 weeks

# Next Meeting

- Targeting July
- Provide your feedback on this meeting & topics you'd like to cover the next time